



MEDIA RELEASE

Centric Wealth announces two new appointments to technical research team

Sean Fannin joins as Technical Research Manager and Natasha Panagis as Technical Research Analyst

Sydney, 28 May 2010: Australia's leading non-institutionally owned wealth advisory firm, Centric Wealth (Centric), today announced the appointment of Sean Fannin as Technical Research Manager, leading the firm's technical research team and Natasha Panagis, as Technical Research Analyst.

Sean comes on board while Anne-Marie Esler, Technical Research Manager, is on maternity leave for ten months from the beginning of June and will report to Nicholas van der Ploeg, Chief Operations Officer.

The technical research team is responsible for providing Centric's advisers and clients with insight to changing superannuation, taxation and financial planning legislation in order to help them to continue to make informed decisions.

Nicholas van der Ploeg, Chief Operations Officer, Centric Wealth said: "We are thrilled to have Sean heading our technical research team and extend the same warmest of welcomes to Natasha. They both bring an abundance of experience and knowledge to the technical research capability of Centric Wealth. We know that in Anne-Marie's absence Sean will successfully lead the team as it continues to provide the highest standards of professional advice and a quality service for our clients and advisers."

Sean has over 19 years experience in the financial services industry. More recently, he was the Senior Technical Manager for Ironbark Asset Management and prior to this he was Head of Technical and Strategy for Westpac Financial Planning and National Manager of Technical and Strategy, Westpac Business Advice.

Sean plays an active role in superannuation legislation development and currently sits on the Technical Committee at the Financial Planning Association of Australia (FPA). He is a member of the Kaplan Financial Planning Guide Editorial Committee and was co-author of the BT Super Book, a highly considered technical reference for financial planners.

Natasha Panagis joined Centric Wealth in January from FuturePlus Financial Services, where she was responsible for managing the paraplanning team. Prior to this she was an adviser client consultant with the Commonwealth Bank. Natasha brings over six years experience in the financial services industry.

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For more information please contact:

Leeanne Bland
Centric Wealth
t: 02 9250 6704
m: 0417 470 421

Jo Cross / Michelle Ryan
BlueChip Communication
t: 02 9018 8610
m: 0421 521 849 / 0423 384 194

Notes to Editors

ABOUT CENTRIC WEALTH

[Centric Wealth](#) is Australia's leading high-end wealth advisory group, focusing on the financial needs of clients in Sydney, Melbourne, Brisbane and Canberra.

It has approximately \$5 billion in assets under advice (AUA) with a network of advisers across financial planning, risk insurance, corporate benefit services, lending, accounting and business advisory, general insurance and family office services. The firm also has services in administration, private capital and private investment solutions.

The group has one of the highest AUA per adviser, but with one of the lowest number of clients per adviser in the Australian financial planning industry.

The name Centric Wealth embodies the firm's core value of having clients' interests as a central focus.