

Important updates to the Centric Platform Investor Directed Portfolio Service (IDPS)

6 March 2023

This notice updates information in the Centric Platform Investor Directed Portfolio Service Guide (*IDPS Guide*) dated 28 September 2022. You should read this notice together with the *IDPS Guide* which you can download from our website at centricwealth.com.au/policies.

Addition to *Investing through the Centric IDPS* (page 30)

Under *Investing through the Centric IDPS compared to investing directly*, the last sentence of the *Voting rights* row in the column labelled *When you invest through the Centric IDPS* states:

Further details about how we will exercise voting rights are set out in our Voting Policy, a copy of which can be obtained from our website or by contacting us.

This sentence is removed and replaced with:

Further details about how we will exercise voting rights are set out in our Voting Policy, a copy of which can be obtained free of charge from our website or by contacting us.

Addition to *Fees and costs summary* (page 34)

In the *Fees and costs summary* table, the name of the investment menu, Centric Choice, has been added above the Centric Platform Fee.

Fees and costs summary

Centric IDPS		
Type of fee or cost	Amount	How and when paid
Ongoing annual fees and costs		
<i>Management fees and costs</i> The fees and costs for managing your investments	Centric Choice Centric Platform fee \$30.75 per Account per month The fees and costs charged by us relate only to gaining access to the underlying funds through Centric IDPS and do not include the fees and costs that relate to investing in underlying funds.	Platform fee is deducted monthly in arrears from your Centric Cash for each active Account you hold.

Update to table on page 34

In the table, the **Adviser ongoing fee** is renamed to **Adviser service fee**.

If you have any questions about these changes, please contact us on **1300 223 687** or speak to your Nominated Financial Adviser.

This notice is issued by Specialised Private Capital Ltd trading as Centric Capital (ABN 87 095 773 390 AFSL 246744) in its capacity as issuer, operator and custodian of the Centric Platform IDPS. The information in this notice is general information only. You should obtain appropriate professional advice regarding the suitability of an investment having regard to your individual circumstances, including investment objectives, your level of borrowing, your financial situation and individual needs.